

# Trigger Automated Workflows from Namely with BetterCloud

Automate onboarding, offboarding, and other user lifecycle management changes directly from changes made in Namely. BetterCloud listens for changes and events in Namely and can trigger custom workflows in near real-time.

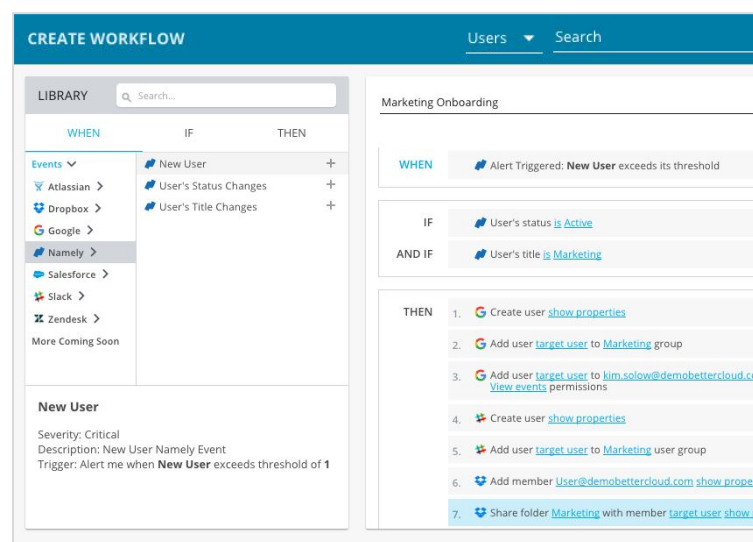
## BENEFITS

### Streamline Onboarding and Offboarding

Kick off SaaS onboarding and offboarding workflows directly from your system of record for HR data. When a user is added or removed from Namely, an automated workflow can change the user's access to SaaS applications, edit group memberships, transfer documents, delegate email, and update primary and secondary calendars.

### Ensure Least Privilege Model

Role-Based Privileges gives IT the power to control who can manage what within Namely. Grant granular management and access rights to specific objects, data types, and management tools within BetterCloud. All admin activity can be monitored through BetterCloud's Audit Logs.



**CREATE WORKFLOW** Users Search

**LIBRARY** Search...

WHEN	IF	THEN
Events	New User	
Atlassian	User's Status Changes	
Dropbox	User's Title Changes	
Google		
Namely		
Salesforce		
Slack		
Zendesk		
More Coming Soon		

**New User**  
Severity: Critical  
Description: New User Namely Event  
Trigger: Alert me when **New User** exceeds threshold of 1

**Marketing Onboarding**

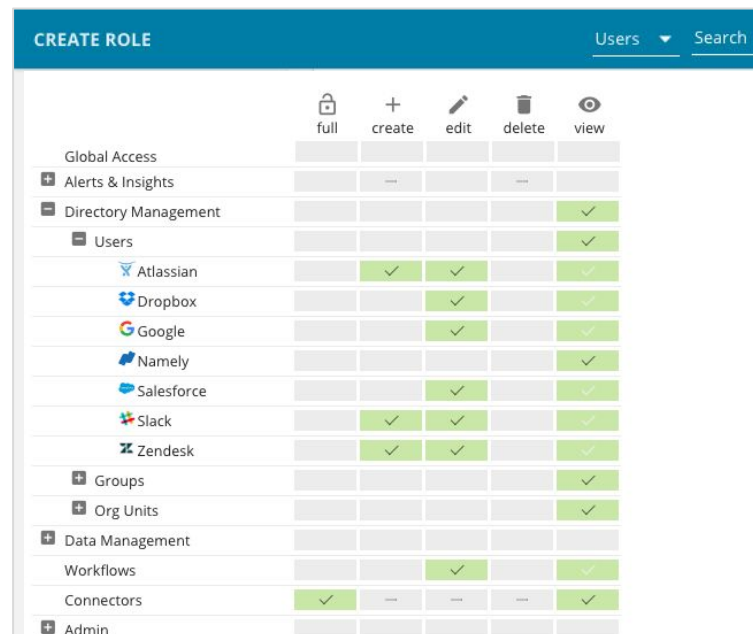
**WHEN** Alert Triggered: **New User** exceeds its threshold

**IF** User's status is **Active**

**AND IF** User's title is **Marketing**

**THEN**

- Create user [show properties](#)
- Add user [target user](#) to **Marketing** group
- Add user [target user](#) to [kim.solow@demobettercloud.com](#) [View events](#) permissions
- Create user [show properties](#)
- Add user [target user](#) to **Marketing** user group
- Add member [User@demobettercloud.com](#) [show properties](#)
- Share folder **Marketing** with member [target user](#) [show properties](#)



**CREATE ROLE** Users Search

full create edit delete view

	full	create	edit	delete	view
Global Access					
Alerts & Insights					
Directory Management					✓
Users					✓
Atlassian		✓	✓		✓
Dropbox			✓		✓
Google			✓		✓
Namely					✓
Salesforce			✓		✓
Slack		✓	✓		✓
Zendesk		✓	✓		✓
Groups					✓
Org Units					✓
Data Management					
Workflows			✓		✓
Connectors	✓				✓
Admin					

## Get Support Whenever and Wherever You Need It

Whether you need support for a specific feature or want guidance on best practices, help is only a click away. BetterCloud provides a full range of resources for our customers, including a dedicated Customer Success Manager, one-on-one and group trainings, live technical support, an in-app help center, and a community of thousands of IT professionals to share best practices and tips.



## Unlock Value with Multiple Applications

Managing SaaS applications through multiple admin consoles and custom scripts ultimately leads to silos, broken processes, and security threats. Our customers report improved security, transparency, and efficiency when they centralize the management of additional applications with BetterCloud. Each additional application results in unparalleled cross-application insights, enhanced context, and greater productivity through comprehensive automation workflows.

### Featured Connectors:



## A Platform You Can Trust

We take security very seriously both internally and for our platform. We have a continued commitment to data security and privacy and we undergo SOC II, TRUSTe, and Privacy Shield Framework examinations annually. BetterCloud is completely built on Google Cloud Platform, ensuring our infrastructure is completely secure and built to scale.

